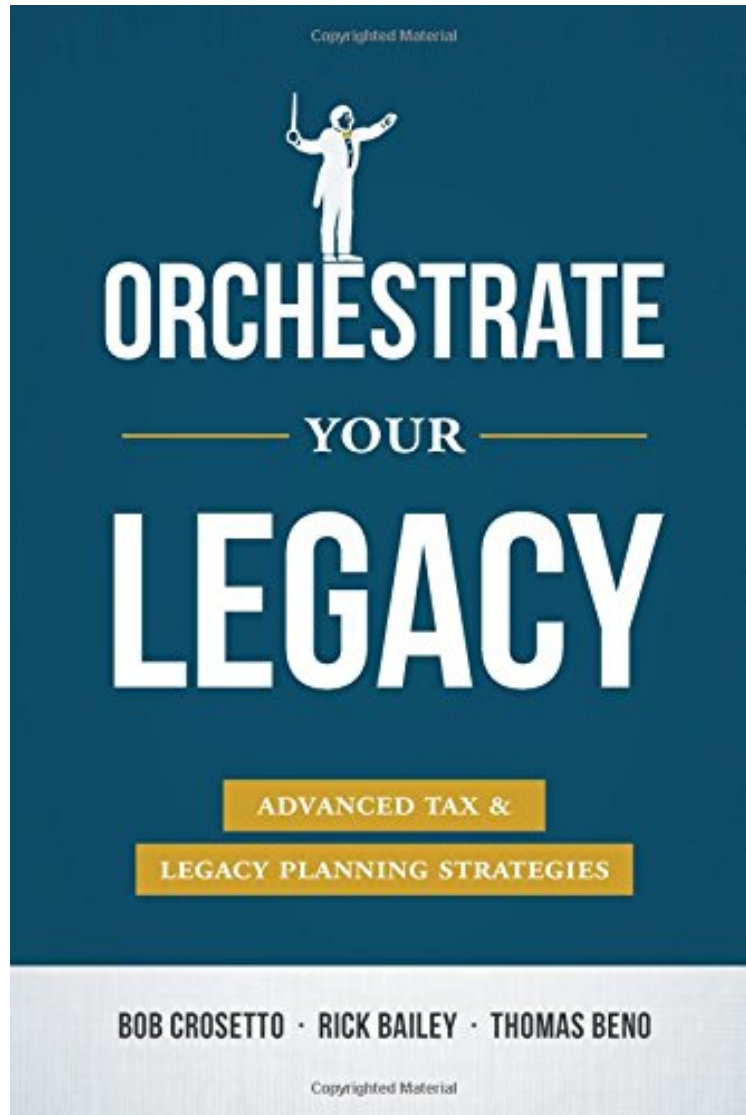


(Free and download) *Orchestrate Your Legacy: Advanced Tax Legacy Planning Strategies*

Orchestrate Your Legacy: Advanced Tax Legacy Planning Strategies

Bob Crosetto, Rick Bailey, Thomas Beno
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1599326906142 pages | File size: 56.Mb

Bob Crosetto, Rick Bailey, Thomas Beno : Orchestrate Your Legacy: Advanced Tax Legacy Planning Strategies before purchasing it in order to gage whether or not it would be worth my time, and all praised Orchestrate Your Legacy: Advanced Tax Legacy Planning Strategies:

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must read for anyone who cares about their financial health and future. My wife and I recently had our first child and thinking about our future has become so much more important. This book had the answers to our questions. It helped create a clear plan of our next steps to protect our future and our Son's future. Can you clearly answer these questions? - Do you want to protect everything you've worked so hard to build? - Do you have a clear cut plan on how you're protecting your family? - Do you want to maximize the benefits your family receives legally when you pass? If not, then take the time to read this book. It's a quick read with answers to the questions you're probably already thinking about. The knowledge and the resources have already helped me and my family. My guess is that it will help you too.

0 of 0 people found the following review helpful. Who makes the better choice with your legacy; you or the IRS? By tomhen Many of us are so busy fighting the daily battle we don't take the time to think about when it's over for us and what happens to what we've built. This insightful book gives examples of how to handle our legacy; examples of how to protect our children from the "hungry" IRS. If you have built assets, and you'd like to direct them upon your departure, you need to read this book. Otherwise the IRS will make the plans for you...

1 of 1 people found the following review helpful. Highly recommended!! By David George Brooke Very well written. Explains in detail the many ways to save tax dollars.....legally! I learned a lot about estates, taxes, and most importantly, the ways to make your money work for you instead of the IRS. Highly recommended!!

When it comes to legacy planning, you have two choices:

1. The default plan the government currently has in place for you
2. The Plan you design

Orchestrate Your Legacy will show you how a fine-tuned team of professionals can give you the clarity to:

- Reduce your income and estate taxes
- Safeguard and control your assets now and into the future
- Protect your family, business and heirs for generations to come
- Pass on your values and vision to your surviving family

This book is a comprehensive resource to understand the key financial strategies and how the components work together to secure your future wealth and lifestyle.

About the Author THOMAS BENO helps his clients prepare for the best retirement they can have. His strategies are creative and conservative. As co-author of the book '*Orchestrate Your Legacy*', Thomas also works with business owners and professionals on legacy planning, tax reduction, and asset protection. He holds a BS in Finance from Montana State University, and has spent the last 20 years as a financial consultant. His broad experience includes lending, real estate, life insurance, and securities sales. Thomas is a private pilot, and a passionate fly-fisherman. Tom splits his time between Texas, Montana, and Washington state.

BOB CROSETTO is a graduate of the University of Washington with a Master's in Counseling from Seattle University and has been in the life insurance industry as a financial strategist for over thirty-five years. He is skilled at bringing experts to the table to help clients structure their unique legacy plans. Every situation is different but the goals are similar from saving on taxes, maintaining a lifestyle and providing for the future. *Orchestrate Your Legacy* is the result of Bob's vision to provide individuals, families and businesses with the knowledge of what's available and possible in legacy planning.