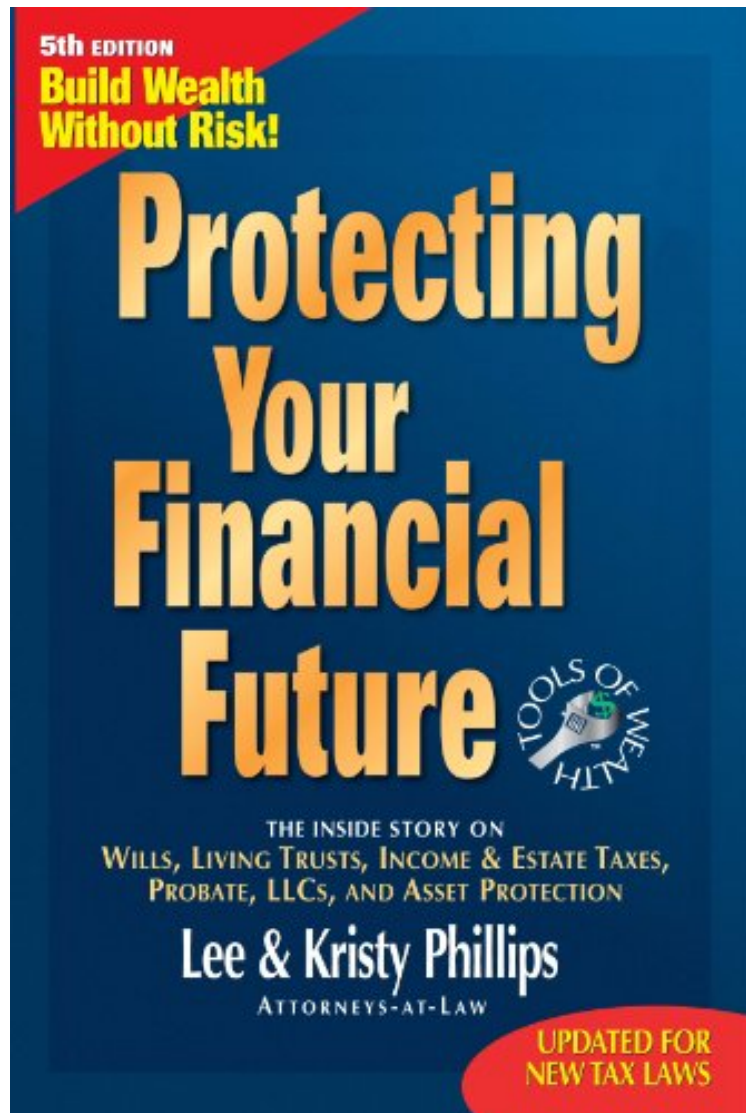


[Free and download] Protecting Your Financial Future, plus free DVD

Protecting Your Financial Future, plus free DVD

Lee R. Phillips, Kristy S. Phillips
*ebooks | Download PDF | *ePub | DOC | audiobook*



[Download](#)

[Read Online](#)

#690030 in Books 2017-01-01 #File Name: 0979995116375 pages | File size: 21.Mb

Lee R. Phillips, Kristy S. Phillips : Protecting Your Financial Future, plus free DVD before purchasing it in order to gage whether or not it would be worth my time, and all praised Protecting Your Financial Future, plus free DVD:

3 of 3 people found the following review helpful. Protecting your financial future reviewBy Chester H. MooreWhat a fantastic book. Trusts are the only real way to protect familywealth while passing it to ones heirs. There are lots of attorneys preparing trusts. Once they get paid for the initial trust, The trust probably goes to a safe deposit box or executor and the trust may never be populated. It is up the the person who purchased the trust to POPULATE IT with Stocks, bonds, real estate, insurance etc. If the trust is not populated, it is useless. This book explains what needs to

happen and takes up where most trust attorneys leave off. This book has the potential to save 50% of a couple's wealth once both the husband and wife who drafted the original trust have passed on. If you want your wealth to pass on to your heirs, you need this book. The limits of protected wealth reverts from the present 3 million to 1 million in 2011. If that law is allowed to expire. This book is easily read and understood by non attorneys. Everyone needs a revocable trust, if you have been divorced and have children with two different spouses, then you doubly need this book. This book is easily worth 10 times the suggested price on the dust cover. Chet Moore Chesapeake Va 4 of 5 people found the following review helpful. More about Passing on rather than Protecting. By The Creature I thought this book would be chock full of information on how to protect your assets from ruinous or frivolous lawsuits through the use of LLCs or other methods. Although the book does touch on this, by far, the bigger emphasis is on creating revocable trusts to streamline the inheritance issues and the many risks of poor planning in this area. It would be better titled "Passing On Your Financial Assets" and as such it would be an excellent 5 Star book on estate planning. However, I can only give it 4 stars since it's called "Protecting" which I found a bit misleading. 0 of 0 people found the following review helpful. Enlightening book By Choctaw genealogist I found this to be a very enlightening book describing the process of probate as well as the benefits of a living revocable trust, as well as other strategies. For a non-lawyer, I think this is a very good read.

Protecting Your Financial Future: the Inside Story on Wills, Living Trusts, Income and Estate Taxes, Probate, LLCs, and Asset Protection details the legal techniques and tools you can use to insure your family doesn't lose any of the wealth you've worked so hard to give them. Whether it's a lawsuit, taxes, state or federal government attack, or any other threat to your financial security, Protecting Your Financial Future shows you how to use living trusts and LLCs to protect your assets. You don't have to do anything wrong. Over half of all bankruptcies today are the result of someone in the family simply getting sick. Will you lose everything you've worked your whole life for just because someone in your family gets sick or dies? You can protect your assets from every type of attack, if you plan in advance. Protecting Your Financial Future reads like a novel, and yet, it gives you step-by-step asset protection planning. In today's lawsuit happy society you're only one lawsuit away from losing everything you've spent your whole life working for. Most commonly the suit comes just because somebody in your family gets sick. Lee and Kristy can show you how to use the law to protect yourself, because they've protected hundreds of wealthy families and themselves. They put a twist on asset protection nobody has ever talked to you about. If you've got a little business, it may be your most valuable asset. Lawyers always talk about how to protect you from what happens in the business (the corporate shield), but they never talk about protecting the business from a personal disaster. Will you lose your business and real estate investments if a family member gets sick? Protecting Your Financial Future isn't just a boring legal or financial book. It's Lee and Kristy's story and the stories of their neighborhood. Time-Warner Book-of-the-Month Club says folks should read it in their book clubs, because it's a fun read. Yet, it's technical enough Certified Financial Planners get 11 hours of continuing education for reading it. It goes way beyond asset protection and shows you how to use the law to get more spendable money. Yes, you can use the laws to make more money, and you don't even need a lawyer to do it. Protecting Your Financial Future will show you how to use the laws and leverage them to let you make more money at whatever you are doing. Think about the rich people you know. They use the business laws, tax laws, and legal tools to make more money. You can use those same laws, if you know how. Wills, trusts, durable powers of attorney, and LLCs form your first line of defense. You may even already have these legal tools, but just having a legal document isn't enough. You've got to know how to use it to get the asset protection and financial benefits. Protecting Your Financial Future will show you how to use them for asset protection and financial gain.

.com Lee Phillips and Kristy Phillips, married attorneys who specialize in financial planning, were faced with their very own monetary crisis some 15 years ago when Lee was diagnosed with terminal cancer. Now having beaten back both the disease and the possibility of associated fiscal disaster, the couple has written Protecting Your Financial Future to outline the asset protection and estate planning principles they utilized during their ordeal. Packed with personal anecdotes and other real-life examples, it includes tips that readers can employ immediately as well as practical long-term advice on cutting or eliminating estate taxes, protecting your home from lawsuits, and avoiding probate. I have read many books on estate planning (I am not a lawyer but spend time in legal libraries). This book by Lee R. Phillips is an important addition because it covers an aspect not found in the standard books on estate planning. Mr. Phillips is writing from the heart. I believe he is sincere. He helps the reader cope with the emotional aspects of having to deal with the legal profession, or any professional. Nowadays lawyers purchase software from LexisNexis or WestLaw or one of the other major sources just as CPAs no longer do tax return calculations (they buy packages of software to do it). The client is presented with a package deal at a high price. That sounds OK, but the problem is that often no one listens to what the client really wants. This is not unique to lawyers - it is true of medical doctors, city planning officials, and in other situations where the lay person is dealing with a busy professional. The client meets with a lawyer, who then passes some notes on to a secretary (paralegal) to run the software with input from his

interview. The secretary was not present at the meeting and did not hear directly what the client wanted. This is a situation ripe for errors and mistakes. My family has had mistakes made in every generational transfer via estates. Every one! It is important to be prepared. At the very least read one book from Nolo Press by Denis Clifford, JD such as *Planning Your Own Estate*. Then read this book by Lee Phillips, JD and also read *Beyond the Grave* by two lawyers Gerald M. Condon and Jeffrey L. Condon to see what people plan and then what can actually happen even when there are no mistakes. Everyone is a lay person in some field. Armed with knowledge, you are more likely to be treated with respect and get your estate planning done without feeling abused. --O. Hayes Griffith This book must be considered as an introduction to the incredible wealth of estate planning and asset protection materials that Lee has available. His *Accumulation and Preservation of Wealth* program has 14+ hours of audio plus hundreds of pages of written materials. All of that information simply cannot be put into one \$20 book. I use this book as an introduction to this subject for family members who simply must possess a basic familiarity of and a working vocabulary in estate planning and asset protection. For that purpose this little book is exemplary and is very highly recommended by me. Thank you, Lee! --David N. Sherrell This is one of those books that can change your life. We all know that some day; we need to get our affairs in order. We know we need to make a will, and we have anxieties about what would happen if we couldn't take care of ourselves. We've heard about trusts, but what do they really DO? *Protecting Your Financial Future* puts all those things in an easy-to-understand and, yes, even entertaining way. It got me off my duff! --K. Wilde This book must be considered as an introduction to the incredible wealth of estate planning and asset protection materials that Lee has available. His *Accumulation and Preservation of Wealth* program has 14+ hours of audio plus hundreds of pages of written materials. All of that information simply cannot be put into one \$20 book. I use this book as an introduction to this subject for family members who simply must possess a basic familiarity of and a working vocabulary in estate planning and asset protection. For that purpose this little book is exemplary and is very highly recommended by me. Thank you, Lee! --David N. Sherrell This is one of those books that can change your life. We all know that some day; we need to get our affairs in order. We know we need to make a will, and we have anxieties about what would happen if we couldn't take care of ourselves. We've heard about trusts, but what do they really DO? *Protecting Your Financial Future* puts all those things in an easy-to-understand and, yes, even entertaining way. It got me off my duff! --K. Wilde From the Author This book gives anyone access to the kind of information that was once just for the wealthy. I have given thousands of seminars throughout the United States and Canada on asset protection to more than 500,000 people. Doctors, engineers, architects, small business owners, and even lawyers have collectively paid millions of dollars to attend my seminars. I strongly feel the information in my seminars is necessary for every family; especially considering today's complex society. This book gives readers a mega dose of what I lecture about.