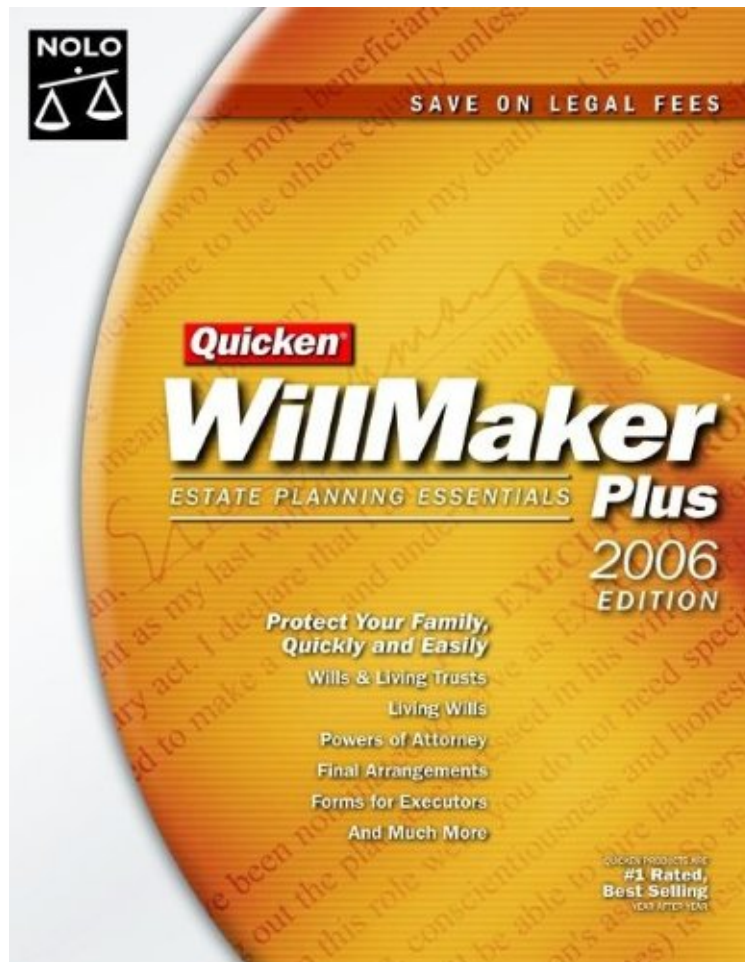


(Library ebook) Quicken Willmaker Plus 2006 Edition: Estate Planning Essentials

Quicken Willmaker Plus 2006 Edition: Estate Planning Essentials

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From NOLO : Quicken Willmaker Plus 2006 Edition: Estate Planning Essentials before purchasing it in order to gage whether or not it would be worth my time, and all praised Quicken Willmaker Plus 2006 Edition: Estate Planning Essentials:

0 of 0 people found the following review helpful. Very Simple to UseBy A. KearneyI have been procrastinating in getting a will done. But now married with 2 small children, I knew I had to do something but didn't want to spend \$\$ on a lawyer. So I researched on which "prepared" will software programs were the best and came across this one. I purchased the older one because the newer versions had trouble working with some computer systems and apparently you couldn't go back and make corrections without having to redo the entire will. Very happy. I have my will witnessed and notarized. Thanks Quicken!19 of 20 people found the following review helpful. Book and softwareBy Old-and-WiseThis "book" is basically a printed user's guide to the Quicken Willmaker Plus 2006 software, which is included on the accompanying CD-ROM. That is, you get the software itself and a thick printed guide, not a bad deal

at all. The guide is actually more than just a manual; instead it gives you a lot of background information on property rights, wills, living wills, living trusts, estate planning, etc. I think this is a better bundle than the software itself which doesn't even come with a printed manual.³ of 6 people found the following review helpful. Updates with latest laws mean always up-to-date legal documents. By BruceGreat software. Simple to use. The legal team at Quicken/NOLO appear to constantly be surveying the legal findings in the courts and automatically push the implications into the software as updates. The best part is that as the laws change, the software alerts you when you need to reprint and resign your legal documents so that they comply with the latest laws. It is the perfect balance of accurate legal advice at a very fair price.

The most respected and bestselling estate planning software is now available in an easy-to-use book format! No one wants to hire expensive lawyers to make a will and other important documents " so turn your readers to Quicken WillMaker, the most complete estate planning title available on the market. Quicken WillMaker is Nolo's "all in one" estate planning book, covering everything from the basics of wills to the latest information on living wills to sophisticated tax-saving strategies,. It provides readers straightforward explanations of every significant option available, so they can make the best decisions for their families. Best of all, your readers won't just understand wills, living trusts or financial power of attorney " they'll create them, quickly and easily. The interactive CD-ROM lets them make: -legal will -living trusts, including an AB (bypass) trust -living will (health care directive) -financial powers of attorney -documents for your executor -authorizations and agreements -child and elder care forms -promissory notes - credit repair documents -and more ! Need to know more? Here are in-depth details about what you can do with Quicken WillMaker Plus: Your Will Provide for family, friends and charities. Name a personal guardian to care for young children. Specify the executor (or "personal representative") of your estate. Select a trusted person to manage property left to young people. Revise and update your will whenever you like. Your Living Trust Make a basic trust, whether you're married or single. If married, you can create a AB trust (or bypass trust) and spare your heirs from potentially heavy estate taxes. Create subtrusts for minor children and young adults. Name custodians for property left to children. Change or revoke your trust at any time. Your Living Will (Health Care Directive) Outline medical procedures that you want provided or withheld, if you can't speak for yourself. Specify whether or not you want your life prolonged through artificial means. Appoint someone to make sure your wishes are carried out. Your Financial Power of Attorney Name someone to make your financial decisions, in case you are medically incapacitated -- and appoint an alternate in case that person cannot serve. Don't worry, you can grant as much authority as you wish. Your Final Arrangements Plan a funeral or other ceremony. Clarify whether you want a cremation or burial. Select someone to oversee your final arrangements -- and more! Documents for Your Executor Make sure your executor ("personal representative" in some states) has all the forms and instructions he or she needs to do the job: Checklists, letters, notices, claim forms -- and more. Personal Finance Documents Over a dozen forms that let you handle financial situations you might face on any given day, such as disputing a credit card charge, lending or borrowing money to friends or family, creating bills of sale -- and more! Home Family Documents Whether you need to authorize someone to travel with your child to another country, want to lend your car to a friend, or create an agreement with a trusted person to take care of your elderly parent, Quicken WillMaker Plus can handle all these family situations -- and many more! Estate planning documents not valid in Louisiana. List of Forms All forms are completed through a step-by-step interview, which customizes the form based on your answers. Completed forms can be printed directly, or exported to an RTF form which can be opened in any word processor. Wills and Living Trusts Will Self-Proving Affidavit (for Will) Letter to Executor Individual Living Trust Shared Living Trust AB Trust (aka Bypass Trust) Certification of Trust Assignment of Property (to Trust) Reverse Assignment of Property (from Trust) Revocation of Living Trust Amendment to Living Trust Leaving Others in Charge Living Will (aka Health Care Directive) Durable Power of Attorney for Finances Information for the Attorney-in-Fact Physician's Determination of Incapacity Delegation Form for Attorney-in-Fact Resignation Form for Attorney-in-Fact Revocation Form for Recorded Durable Power of Attorney for Finances Revocation Form for Unrecorded Durable Power of Attorney for Finances Revocation of Health Care Directive Final Arrangements Letter Documents for Your Executor Affidavit of Domicile Employee Death Benefits Letter Executor's Checklist Executor's Letter to Financial Institution General Notice of Death Notice to Creditor of Death Notice to Social Security Administration After Death Notice to Homeowners' Insurance Company of Death Notice to Vehicle Insurance Company of Death Request for Life Insurance Claim Form Request for Life Insurance Proceeds Personal Finance and Consumer Documents General Bill of Sale Special (Limited) Power of Attorney for Finances Revocation of Power of Attorney Dispute Credit Card Charge Request for Credit Report Request Correction of Credit Report Request Correction of Credit Report: Follow-Up Request Correction of Creditor's Records Creditor Verification Letter Promissory Note (Amortized Monthly Payments) Promissory Note (Balloon Payment) Promissory Note (Payments of Interest Only) Promissory Note (One Lump Sum Payment) Security Agreement for Borrowing Money Notice to Terminate Joint Credit Card Account Notice to Put Name on Do Not Call List Cancel Membership or Subscription Documents for Home and Family Child Care Agreement Child Care Instructions Authorization for Minor's Medical Treatment Authorization for Foreign Travel With Minor Temporary

Guardianship Authorization for Care of Minor Elder Care Agreement Pet Care Agreement Housekeeping Services Agreement Housesitting Instructions Authorization to Drive a Motor Vehicle Estate planning documents not valid in Louisiana.

" we found the interview-style format intuitive. We found it the most complete of the five products we tried." -- The Wall Street Journal "Even if you know you should see a lawyer... [WillMaker's] question-and-answer technique can help you sort through the options." -- BusinessWeek "From a group of tough critics, Nolo's WillMaker got the most praise... superior on every front." -- Kiplinger's Personal Finance Magazine "WillMaker is such an easy-to-use program that users may never need to look at the manual... refreshingly painless." -- Fortune About the Author by Nolo