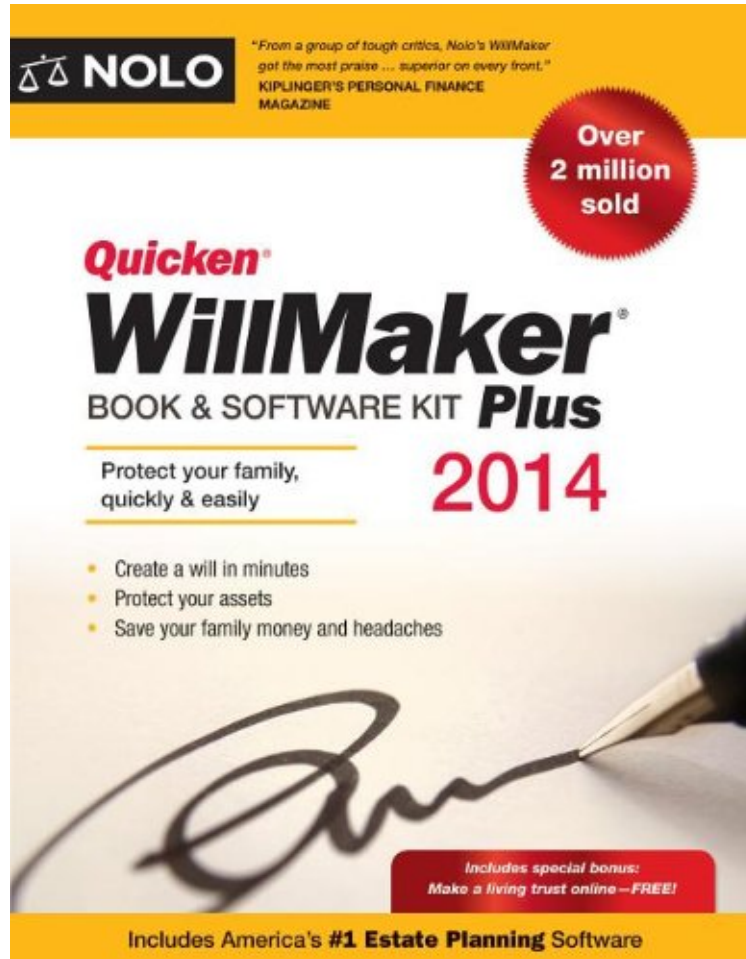


Quicken WillMaker Plus 2014 Edition: Book Software Kit

Nolo Editors

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Nolo Editors : Quicken WillMaker Plus 2014 Edition: Book Software Kit before purchasing it in order to gauge whether or not it would be worth my time, and all praised Quicken WillMaker Plus 2014 Edition: Book Software Kit:

63 of 66 people found the following review helpful. Easy to Load and Use, Very Comprehensive By sprucehen
The software loaded quite smoothly on my Windows 8 system. The program is VERY easy to use. It is set up for multiple users and documents and tracks for each user separately. All of my information was automatically saved as I entered it. The program prompts you to continue where you left off. Explanations were thorough and very clear. The combined book and software were really comprehensive. I completed health and financial documents, powers of attorney, final arrangements document, and a will in 2 days (including letting things set overnight and then editing the next day). Easy, easy, easy! We compared this program and documents to our previously estate-lawyer-prepared worksheets and documents and guess what -- Willmaker Plus was more comprehensive!!! I had all of the documents witnessed and notarized at my local UPS store which offers notary services for a whopping \$17, bringing the total cost of preparing

and executing my legal documents to under \$100 (including the paper and ink it was printed on). Fantastic!!! Absolutely amazing program! Highly recommend! P.S. I did receive the link for free preparation of the living trust document when I loaded the software to my computer, which I will use at a later date. 126 of 137 people found the following review helpful. Terrific pre-order deal, it includes a CD of the software!! By Bob, the engineer I found it hard to believe that the CD WillMaker Plus 2014 is being sold by for \$36, and at the same time they had a pre-order deal for the WillMaker Plus 2014 book and software kit for only \$29.99. The 'Product Details' of the 'kit' mentions only the book, and nothing about the software as stated in the picture of the cover of the book. I liked the idea of having an actual book to read and mark-up with notations, but I was concerned that the 'kit' might only be the book and not come with any software at all, or only be available as a download (no CD), or worst of all, have to access the software and use it on-line. After a bit of reflection, it came to me that I could check-out the NOLO website and see if they had a more definitive definition of what was included. To my surprise their website did not offer the 'kit' at all. But they did have a contact phone number, so I called them. I spoke with a pleasant young lady. She said that the 'kit' had not yet been released, but would be in a couple of weeks. To my pleasant surprise she assured me that the kit included the book and a CD of the software. She also said that no matter what form it is sold, the software has the exact same content (the CD in the kit is identical to the stand-alone purchasable CD software). Bottom-line: I ordered the 'kit' from . I received it sooner than I thought (got it yesterday). As promised, the 'kit' has both a well written book (with useful table of contents and detailed index) as well as the software CD. A terrific deal, so I'm a happy camper! I have not had a chance to install the software on my PC. After I've spent some time with it I'll try to remember to write an update to this review. 5 of 5 people found the following review helpful. worked just fine for basic will By koolkitty There's a lot of reviews online from lawyers around the internet that don't want people to use these will software programs with claims that it you could make a major mistake without knowing. But I think this is because there are a lot of estate law firms that make a pretty good chunk of change using almost identical programs, more than the fact that it wouldn't work out properly upon your death--but I'm not a lawyer. For the record, I did ALOT of research on wills before I bought this program. Basic wills for people with simple needs and smaller estates don't have to be too complicated and this program worked just fine for my husband and me (no kids, middle class). Having thoroughly educated myself on wills I didn't think a lawyer firm could have provided me any more help than doing it myself. Although if I had just gone to the lawyer right off the bat and saved myself countless hours of research...then it's a toss up whether I should have just done that in the beginning or not. If you aren't thoroughly understanding of the different decisions you have to make in your will, then seek out a lawyer. And I guess the masses aren't and that's why most lawyers would tell the masses to seek professional help. When I looked, most estate packages ranged in the \$300-\$500 range for our needs. I had my first will done through the military lawyer a few years back. I remember they asked me like only five questions and the will itself was far less comprehensive. So that in itself made me feel better about this WillMaker program and how extensive it is. I'm a stickler, so it actually took me a couple of weeks of filling in the software, researching certain things, time to think about the decision and discuss with my husband. But if you went right through, bang, bang, bang, you'd be able to get through the Will in less than an hour. I also used the POA, but did not file it with the county so therefore it does not include real estate transactions--really, make sure you check with your recording office for the correct margins, mine had that info online. I found the "Information for Survivors" mostly useful since it has you list your bills, contacts, online accounts, financial information and other basic information that will greatly help someone wrap up your life. But I left off all of the passwords for securities sake. I found the funeral/burial module really helpful and straight forward as well. So overall, if you know what you're doing and feel comfortable with all of these end-of-life decisions and have a simple estate, then this program will do you well. But if you have any concerns that you don't know what you're doing, then go for the lawyer.

Quicken WillMaker Plus 2014 is the easiest way to create your estate plan, whether its your first time or you want to update a previous plan. You'll be guided through the process from beginning to end with practical and relevant legal information so you can make the best decisions for you and your family. - Create a customized estate plan with a Will, Health Care Directive, and other essential documents - Documents reflect the laws of your state* - Easy interview format lets you complete documents at your own pace - User-friendly legal manual answers common questions Quicken WillMaker Plus 2014 is the original will-writing software, written and updated regularly by Nolo's expert attorneys. Free legal updates will keep your program current through 2014. Technical support is also available. New for 2014: - Updated with new estate and gift law tax information - Fillable Property Worksheet Plus, get a free living trust! Spare your family from the hassle and expense of probate court as they carry out your wishes. Quicken WillMaker Plus 2014 gives you free access to Nolo's Online Living Trust, a \$169 value. Here's a deeper look at what you can do with Quicken WillMaker Plus: Your Will The heart of every estate plan is a will, also known as a last will and testament. This legal document puts you in control of who inherits your property and who would assume guardianship of your children if it were ever necessary. Without a will, state law will determine these issues. Your will allows you to name an executor (personal representative) whose job it is to see that your wishes are carried out. And you can appoint a trusted person to manage property left to young people. With Quicken WillMaker Plus, you can

revise and update your will whenever you like. Your Health Care Directive Spares your loved ones difficult decisions by laying out your wishes for medical care and naming someone to carry those wishes: Health Care Power of Attorney Permit a loved one to make important medical decisions for you if necessary. Living Will Specify whether you want your life prolonged through artificial means in certain circumstances and set out your wishes about specific medical treatments and procedures. Your Final Arrangements Plan a funeral or other ceremony and ease the burden on your loved ones. Describe your preferences for burial, cremation, memorials, obituaries, and more, and select someone to oversee your final arrangements. Letter to Survivors NEW !! Use this letter to leave a final message to your loved ones. You can explain the gifts you left in your will, leave advice, divulge secrets, suggest ways of spitting shared gifts, or any other thoughts you'd like to leave behind. Documents for Your Executor Make sure your executor has all the forms and instructions necessary to do the job: checklists, letters, notices, claim forms and more. Information for Caregivers and Survivors Organize your estate so that your survivors don't have to. Use these documents to give them information about everything from bank accounts to the names of people you'd like contacted in the event of your illness or death. Personal Finance Documents Over a dozen forms let you handle common financial situations, such as lending money to friends or family, creating a bill of sale, and closing a credit card account. Home Family Documents Practical forms you can use every day to help run your home and keep your family safe, including authorizations and agreements, promissory notes, limited powers of attorney, and child and elder care forms. * Estate planning documents not valid in Louisiana or U.S. Territories.

""...can walk you through making a will and provisions you need to consider for your situation"" CBS MoneyWatch
""From a group of tough critics, Nolo's WillMaker got the most praise... superior on every front."" Kiplinger's Personal Finance Magazine ""Even if you know you should see a lawyer... [WillMaker's] question-and-answer technique can help you sort through the options."" BusinessWeek